

HILLTOWN RESOURCES INC.
#810 – 675 W. Hastings Street
Vancouver, BC V6B 1N2
Tel: 604.614-4855 Fax: 604.684.2349

THIS NEWS RELEASE IS NOT FOR DISSEMINATION IN THE UNITED STATES

NEWS RELEASE

Hilltown Resources Inc.

September 1, 2010– Vancouver, British Columbia.

Hilltown Resources Inc. (the “Company”) is pleased to announce a non-brokered private placement of up to 2,650,000 units at a price of \$0.10 per unit (the “Units”), for gross proceeds of up to \$265,000. Each Unit is composed of one common share (“Share”) and one Share purchase warrant (“Warrant”) to purchase one additional Share at a price of \$0.15 per Share. The Warrants are exercisable for a two year period from the date of closing of the private placement (the “Closing Date”). A finder’s fee of 8% will be payable in connection with \$200,000 of the private placement.

Shares issued pursuant to this private placement and any shares issued for the exercise of Warrants are subject to a four-month hold period from the Closing Date.

Assuming completion of the private placement, the net proceeds of \$249,000 will be used for general working capital.

On behalf of
HILLTOWN RESOURCES LTD.

Per: “Rudy de Jonge”

Rudy de Jonge
Chief Financial Officer, director

For additional information, please contact John Glanville at 604 (614-4855) and at johndeglanville@gmail.com.

THE CNSX HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ACCURACY OR ADEQUACY OF THIS RELEASE.