

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN TRADING AND QUOTATION SYSTEM INC. (“CNSX”)

HILLTOWN RESOURCES LTD. (the “Issuer”) hereby certifies to CNSX

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: August 4, 2010

Signed: “Kent Ausburn”
(Signature)

Kent Ausburn
(Print Name)

CEO -
(Print Office)