

**FORM 1A**

**APPLICATION LETTER**

**[LETTERHEAD OF APPLICANT]**

**[Date]**

Canadian National Stock Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of [insert name of issuer] (the "Issuer")**

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange\_\_\_\_\_.

[In the case of an application to list equity securities] There are currently \_\_\_\_\_ shares issued and outstanding and \_\_\_\_\_ shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$2,000 plus GST.

Yours very truly,

**[NAME OF APPLICANT ISSUER]**

Per: (signature of authorized company representative)