

## FORM 12

### NOTICE OF PROPOSED STOCK CONSOLIDATION OR RECLASSIFICATION

Name of CNSX Issuer: Platoro West Holdings Inc. (the "Issuer")

Trading Symbol: PWH

Date: June 22, 2010

This form is to be used to report a proposed consolidation.

1. Provide full details of the consolidation:

Consolidation of all the issued and outstanding shares of the Issuer on the basis of 12 "old" common shares for 1 "new" common share (the "Consolidation"). Fractional shares remaining after giving effect to the Consolidation will be cancelled, such that shareholdings of each shareholder will be rounded down to the nearest whole number of post-consolidation common shares.

2. Number of securities outstanding and reserved for issuance following the Consolidation:

Approximately 4,207,249 common shares.

3. Describe the anticipated impact of the Consolidation on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

None.

4. Date of shareholders' meeting to approve the Consolidation

At the special meeting of the shareholders of the Issuer held on April 29, 2010, the shareholders passed a special resolution to amend the articles of the Issuer so that the directors may by resolution authorize the consolidation of all or any of its unissued, or fully paid, shares of the Company. The directors of the Issuer passed a resolution on June 16, 2010 approving the Consolidation.

5. Record date for the Consolidation

June 28, 2010.

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## 6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated June 22, 2010

Michael O'Brien  
Name of Director or Senior  
Officer

*Michael O'Brien*  
Signature

CFO  
Official Capacity

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