

PLATORO WEST HOLDINGS INC.

1100 - 888 Dunsmuir Street
Vancouver, British Columbia
V6C 3K4

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the special meeting (the “**Meeting**”) of shareholders of **PLATORO WEST HOLDINGS INC.** (the “**Company**”) will be held at the offices of the Company at 1100 - 888 Dunsmuir Street, Vancouver, British Columbia, on Thursday, April 29, 2010, at 10:00 a.m., Vancouver time, for the following purposes:

1. To consider and, if thought advisable, to pass, with or without variation, a special resolution to authorize the alteration of the articles of the Company so that the Company may, by resolution of the board of directors, authorize the consolidation of all or any of its unissued, or fully paid issued, shares, as more particularly described in the accompanying Information Circular.
2. To consider and, if thought advisable, to pass, with or without variation, an ordinary resolution to adopt and approve a new stock option plan of the Company, as more particularly described in the accompanying Information Circular.
3. To act on such other matters, including amendments to any of the foregoing, as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice of Meeting. The Information Circular contains details of matters to be considered at the Meeting.

The board of directors of the Company has fixed March 22, 2010 as the record date for determining the shareholders who are entitled to vote at the Meeting. Holders of common shares of the Company at the close of business on March 22, 2010 will be entitled to receive notice of and to vote at the Meeting.

Shareholders are requested to date, sign and return the accompanying form of proxy for use at the Meeting if they are not able to attend the Meeting personally. To be effective, forms of proxy must be received by the Company’s registrar and transfer agent, Computershare Investor Services Inc., no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting (namely, by 10:00 a.m., Vancouver time, on April 27, 2010) or any adjournment thereof at which the proxy is to be used. Proxies delivered by regular mail should be addressed to Computershare Investor Services Inc., 9th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department. Proxies delivered by facsimile must be sent to Computershare Investor Services Inc., Attention: Proxy Department, at 416-263-9524 or toll free 1-866-249-7775. To vote by Internet, visit the Web site address as shown on the proxy form provided. Follow the online voting instructions given to you over the

Internet and refer to your holder account number and proxy access number provided on the proxy that was delivered to you.

DATED at Vancouver, British Columbia, this 26th day of March, 2010.

BY ORDER OF THE BOARD OF DIRECTORS



**Edward L. Devenyns
President and Director**