

PLATORO WEST HOLDINGS INC.

1100 - 888 Dunsmuir Street
Vancouver, British Columbia
V6C 3K4

INFORMATION CIRCULAR as of March 22, 2010 (unless otherwise noted)

GENERAL INFORMATION

This Information Circular is furnished in connection with the solicitation of proxies by the management of PLATORO WEST HOLDINGS INC. (the “Company”) for use at the special meeting (the “Meeting”) of its shareholders to be held on Thursday, April 29, 2010 at the time and place and for the purposes set forth in the accompanying Notice of Meeting.

CAUTIONARY NOTE REGARDING FORWARD LOOKING STATEMENTS

Certain information contained herein constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate” and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward-looking statements are based on the opinions and estimates of management of the Company at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.

For example, events that actually occur with respect to the Proposed Transaction (as defined herein) may differ noticeably from the expectations or intentions described in this Information Circular. This may include, among other things, the failure of the Company to obtain approval from the Toronto Stock Exchange for the listing of the common shares of the Company, or to proceed with the Proposed Transaction at all.

You are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date of this Information Circular. The Company does not undertake to release publicly any revisions to these forward-looking statements to reflect events or circumstances that occur after the date of this Information Circular or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

The Board recommends that Shareholders vote IN FAVOUR of the above ordinary resolution. An ordinary resolution requires the affirmative vote of a simple majority of the Shareholders represented in person or by proxy at the Meeting. **In the absence of a contrary instruction, the persons named in the enclosed form of proxy intend to vote IN FAVOUR of the above ordinary resolution.**

OTHER MATTERS

Management of the Company knows of no other matter to come before the Meeting other than those referred to in the Notice of Meeting. However, if any other matter, which is not known to Management, should properly come before the Meeting, the accompanying form of proxy confers discretionary authority upon the persons named therein to vote on such matters in accordance with their best judgment.

ADDITIONAL INFORMATION

Additional information relating to the Company can be found on SEDAR at www.sedar.com. Financial information regarding the Company is provided in the Company's comparative financial statements for the Company's most recently completed financial year and the auditors' report thereon together with the corresponding management discussion and analysis. Copies of the comparative financial statements and the corresponding management discussion and analysis, as well as additional copies of this Information Circular, may be obtained on SEDAR at www.sedar.com or upon request from the Company.

APPROVAL OF DIRECTORS

The contents and the sending of the accompanying Notice of Meeting and this Information Circular have been approved by the Board.

DATED at Vancouver, British Columbia, this 26th day of March, 2010.

BY ORDER OF THE BOARD OF DIRECTORS



**Edward L. Devenyns
President and Director**