

Robert Cook
President

President's Message

Seasonal or cyclical? Back to school and down to business or another sign or economic improvement? Most market watchers recognize that the stock market has historically been a leading indicator and that small cap stocks rally following a rise in the largest blue chip companies. We won't discourage those opinions as September showed significant improvement in trading on CNSX, reaching levels not seen for over a year. Compared with the average monthly trading activity for the first eight months of 2009, September volume was up 130%, value was 100% higher and the number of transactions was 87% higher.

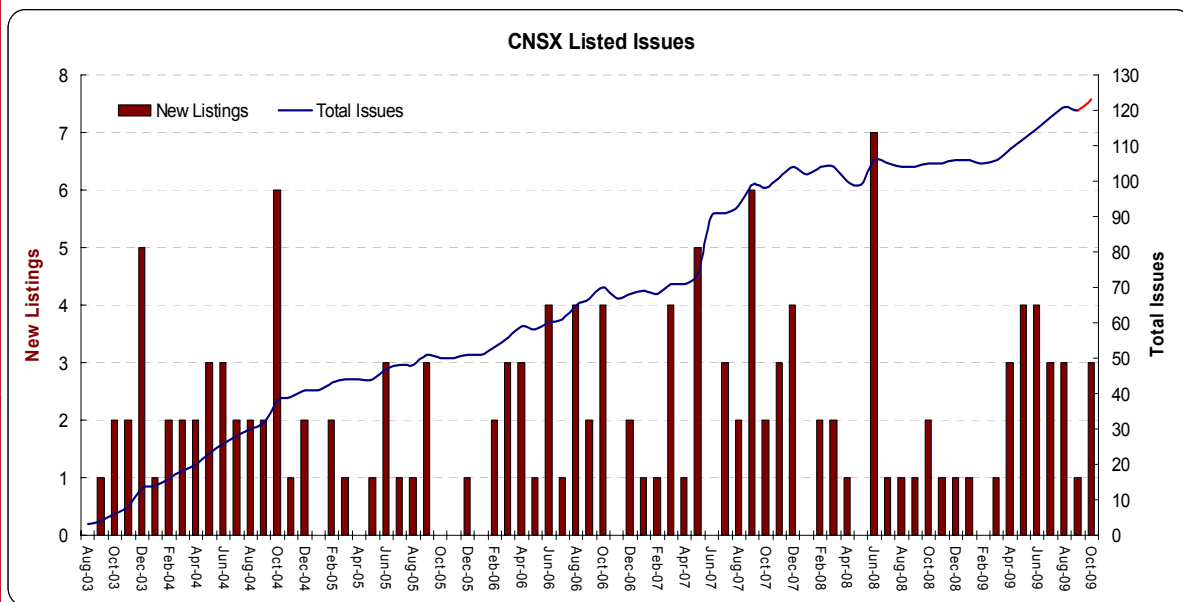
September also saw us welcome Dundee Wealth Inc. as a shareholder in CNSX. Dundee has been a CNSX Dealer for a long time and recently experienced CNSX from the perspective of a new listing when a company that they support, Eurogas International, joined CNSX in April 2009. We like to think they liked our services so much they bought the company.

A brief word about CNSX Issuer Services – www.cnsx.ca has a full page of service providers who have stepped forward with a special offer or discount to companies listed on CNSX. We are currently in discussions with several companies to add to this list. Each of these has been pre-screened and arm-twisted to ensure that our companies get the best deal possible. We do this because it helps create shareholder value in our listed companies because we believe that's what being a public company is all about.

And speaking of listed companies, it's getting more and more noticeable that our list is growing. With 21 new companies listed in 2009 total listings are up over 20% in the last nine months. (see the chart below)

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CNSX Listings

New Listing - Renforth Resources Inc.

SYMBOL: RFR

Listing Date: September 14, 2009

Activity: The Company is a junior natural resource company engaged in the business of exploring and developing mineral properties. Renforth's business activities are currently focused on further exploration and development related to its principal properties, specifically the Kyles Kimberlite Property and the Casey Claims located in the James Bay Lowlands Region and McFaulds Lake Area, Ontario respectively.

Outstanding Shares: 55,072,575 Million Common Shares

Transfer Agent: Capital Transfer Agency Inc.

Disclosure regarding all listed companies is available in the [CNSX Listings Disclosure Hall](#)

To become a CNSX listed company, contact:
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EVENTS

October 14th – 15th

CNSX will be a sponsor of the National Angel Capital Organization's 2009 National Angel Summit. It will be held at the Hilton Toronto. For more information please visit

<http://summit2009.eventbrite.com/>

October 15th

CNSX will be a sponsor at the Small Cap Conference – Symposium in Calgary. This event will take place at the Coast Plaza Hotel and Conference Centre, Garden Court, 1316 – 33rd Street NE, Calgary Alberta. **Registration is free.** For more information, please visit

www.smallcapconference.ca

October 21st

CNSX will be exhibiting at the CARMA Learning Event – Economic Outlook for Manufacturing. This event is being held at Red Deer Lodge, 4311 - 49th Avenue. For more information, please visit www.centralalbertamanufacturers.ca

October 27th – 29th

CNSX will be exhibiting in the Minerals South 2009 at the Prestige Rocky Mountain Resort and Convention Centre in Cranbrook BC. For more details please visit www.ekcm.org

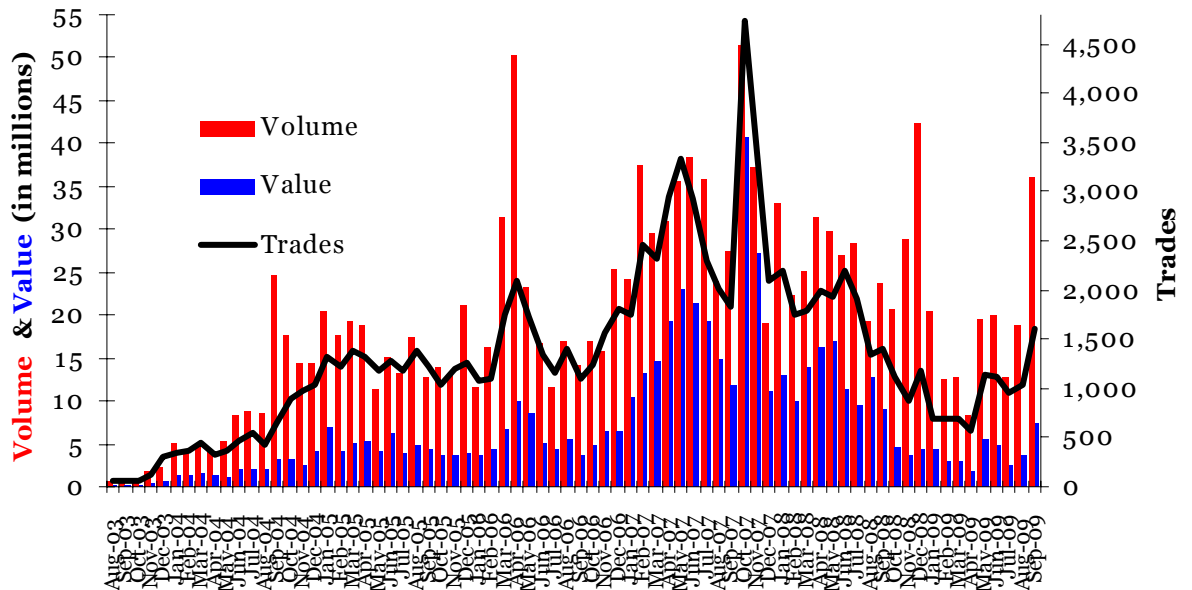
November 4th -5th

CNSX will be a sponsor of an angel investor forum hosted by Alberta Deal Generator and Venture Alberta. For more information please visit www.venturealberta.com or www.dealgenerator.com

Total Market Activity September 2009

Total Volume Traded.....	36,014,474	Avg Volume per Trade.....	22,314
Value Traded.....	\$7,348,418	Avg Value per Trade.....	\$4,553
Total Trades.....	1,614	Avg Price per Share.....	\$0.20

CNSX Trading Activity Through September 2009



Visit:
www.cnsx.ca

Market Data

Data Vendors authorised to distribute real-time market data for CNSX appear below. For more information on Market Data please visit the CNSX service directory page at www.cnsx.ca. Delayed quotes and market activity summaries are also provided on www.cnsx.ca.

CNSX Data Vendor	Contact Tel.	Website URL
ACTIV Financial	312-578-9297	www.activfinancial.com
Alpha Trade	604-681-7503	www.alphatrade.com
Bloomberg	212-617-2000	www.bloomberg.com
Belzberg	416-360-1812	www.belzberg.com
Canjex Publishing (Stockwatch)	604-687-1500	www.stockwatch.com
IRESS Canada	416-907-9221	www.iress.ca
PC Quote Canada	416-214-5700	www.pcquote.ca
QuoteMedia, Inc.	877-311-9911 Ext 0	www.quotemedia.com
Telekurs	203-353-8100	www.tkusa.com
Thomson Reuters	800-738-8377	www.thomsonreuters.com

Trading Activity

Stock	Symbol	Volume	Value	Trds	High	Low	Close
ACFAW.com	ACW	88,000	4,180	21	0.1	0.03	0.05
Acorn Income Corp.	ACI	505	11	4			
Aerocast Inc.	A	317,000	69,070	24	0.295	0.16	0.2
Alliance Mining Corp.	ALM	238,000	18,085	10	0.09	0.06	0.09
American Insulock Inc.	INS.U	100,000	1,000	1	0.01	0.01	0.01
Armada Mercantile Ltd.	ARM	11,000	1,140	4	0.12	0.08	0.12
Arris Resources Inc.	AAS	113,357	63,703	13	1	0.4	1
Ateba Resources Inc.	ATR	10,535	734	9	0.09	0.07	0.08
Biosign Technologies Inc.	BIO	394,500	81,580	31	0.3	0.18	0.27
Bird River Mines Inc.	BDR	50,000	2,500	1	0.05	0.05	0.05
Bison Gold Resources Inc.	BGE	387,167	44,888	29	0.19	0.08	0.125
Burnstone Ventures Inc.	BVE	61,179	5,143	40	0.14	0.08	0.14
Canadian Intl. Minerals Inc.	CIN	337,000	47,605	27	0.16	0.11	0.125
Cancor Mines Inc.	KCR	978,846	16,197	16	0.025	0.01	0.02
CCR Technologies Ltd.	CRL	478,794	2,518	9	0.01	0.005	0.005
Chai Cha Na Mining Inc.	CNN	312,000	49,180	20	0.2	0.14	0.16
Chava Resources Ltd.	CHA	20,000	5,000	1	0.25	0.25	0.25
CIC Mining Resources Ltd.	RRR	282,600	10,868	5	0.06	0.03	0.05
Colt Resources Inc.	GTP	514,100	57,548	15	0.17	0.07	0.17
Continent Resources Inc.	CTT	1,057,500	679,310	111	0.7	0.57	0.6
Copper Reef Mining Corp.	CZC	10,000	500	1	0.05	0.05	0.05
Cougar Minerals Corp.	COU	4,268,110	664,593	277	0.19	0.11	0.15
Covenant Resources Ltd	CVA	610,000	36,600	7	0.06	0.06	0.06
Cuervo Resources Inc.	FE	369,000	129,940	28	0.39	0.34	0.35
Dynamic Resources Corp.	DYR	6,958,400	72,626	18	0.02	0.01	0.015
ESI Entertainment Systems Inc.	ESY	338	1	1			
Eurogas International Inc.	EI	8,449	77	4	0.01	0.01	0.01
Excalibur Resources Ltd.	XBR	5,000	25	1	0.005	0.005	0.005
Fire River Gold Corp.	FAU	45,000	14,550	14	0.4	0.3	0.3
Fort Chimo Minerals Inc.	FCM	112,515	5,467	4	0.05	0.045	0.045
Gamecorp Ltd.	GGG	2,390	101	6	0.05	0.05	0.05
God s Lake Resources Inc.	GLR	1,500	1,230	1	0.82	0.82	0.82
Great Bear Uranium Corp.	GBR	187,667	10,108	9	0.1	0.025	0.06
HiHo Silver Resources Inc.	HHS	602,000	25,870	10	0.08	0.04	0.08
Hy Lake Gold Inc.	HYL	220,000	25,430	11	0.2	0.11	0.15
Immunall Science Inc.	GNS	4,850	46	4	0.01	0.01	0.01
Magna Resources Ltd.	MNA	70,000	11,450	2	0.165	0.16	0.165
Mantis Minerals Corp.	MYN	2,074,640	175,299	71	0.125	0.05	0.05
Mavrix Fund Management Inc.	MVX.DB	115,000	110,779	29	98	90.05	90.05
MB Bldr 5yr Fltg 1.00%	BKF.DB	508,600	507,595	4			
MB Bldr Bnds 3 yr AF	BJA.DB.A	43,700	43,700	2	100	100	100
MB Bldr Bnds IX - 5yr AF	BIA.DB.B	60,000	60,030	1	100.05	100.05	100.05
MB Bldr X Jun 15/13 AF	BJF.DB	650,000	650,000	2			
MB Hydro Bnds 10 - 3yr AF	HJA.DB.A	23,500	23,558	1	100.25	100.25	100.25
MB Hydro Bnds 10 - 5yr AF	HJA.DB.B	20,000	20,200	1	101	101	101
MB Hydro Bnds 10 - 5yr CF	HJC.DB	600	660	1	110	110	110
Micromem Technologies Inc.	MRM	23,525	18,597	7	0.8	0.8	0.8
Nexia Biotechnologies Ltd.	NBL	27,000	510	12	0.03	0.005	0.01
Next Gen Metals Inc.	N	9	-	1			

For information on each company listed on CNSX please visit the Listings Disclosure Hall, which can be found from our home page at www.cnsx.ca

Trading Activity Cont'd

Stock	Symbol	Volume	Value	Trds	High	Low	Close
Ona Power Corporation	OPO	14,500	5,335	3	0.4	0.35	0.36
Orca Power Corp.	OP	100,800	8,094	16	0.12	0.025	0.1
Otterburn Ventures Inc.	OTB	68,000	3,650	2	0.055	0.05	0.055
Park Lawn Company Limited	PRL	5,000	14,500	2	2.9	2.9	2.9
PetroWorth Resources Inc.	PTW	898,550	147,249	42	0.18	0.14	0.17
Plaintree Systems Inc.	NPT	17,831	2,811	19	0.2	0.07	0.1
Platoro West Holdings Inc.	PWH	893,778	43,598	22	0.055	0.045	0.05
Preo Software Inc.	PKM	27,125	1,891	2	0.07	0.07	0.07
Quinsam Capital Corporation	QCA	70,000	1,050	2	0.015	0.015	0.015
Range Gold Corp.	RGU	50,000	2,100	2	0.05	0.04	0.04
Range Metals Inc.	RGO	4,231,515	881,351	31	0.4	0.2	0.27
Redzone Resources Ltd.	REZ	340,500	213,010	55	0.75	0.48	0.5
Regal Resources Inc.	RGR	20,000	2,600	2	0.13	0.13	0.13
Renforth Resources Inc.	RFR	185,000	4,450	4	0.05	0.02	0.02
RT Minerals Corp.	RTM	1,126,000	230,645	57	0.25	0.18	0.18
RX Exploration	RXE	325,800	91,068	33	0.36	0.2	0.36
Scarlet Resources Ltd.	SCT	23,000	5,230	3	0.26	0.2	0.21
Stealth Energy Inc	SLH	120,000	8,175	3	0.07	0.065	0.065
Sunorca Development Corp.	SUN	1,000	5	1	0.005	0.005	0.005
The B.E.S.T. Discoveries Fnd Inc.	VC	16,437	6,846	48	1	0.1	1
Toro Resources Corp.	TRK	2,000	80	2	0.04	0.04	0.04
Trevalli Resources Corp.	TV	2,062,262	1,312,825	141	0.68	0.6	0.63
Triple Dragon Resources Inc.	TDN	70,000	14,700	1	0.21	0.21	0.21
TrustMark Auto Group Inc.	TAF	20,000	1,000	2	0.05	0.05	0.05
Valterra Resource Corp.	VTA	336,400	38,054	37	0.16	0.06	0.125
Veraz Petroleum Ltd.	VRZ	419,100	301,850	55	0.85	0.6	0.7
VisionSky Corporation	VKY	1,080,000	10,800	2	0.01	0.01	0.01
Wedge Energy International Inc.	WEG	25,000	1,250	2	0.05	0.05	0.05
Wintercrest Resources Ltd.	HIP	156,000	14,320	6	0.1	0.02	0.1
Worldwide Prmtnl Mngmnt Inc.	WRL	535,000	209,975	96	0.55	0.28	0.34

Most Active by Volume

Stock	Symbol	Volume	Value	Trds	High	Low	Close
Dynamic Resources Corp.	DYR	6,958,400	72,626	18	0.02	0.01	0.015
Cougar Minerals Corp.	COU	4,268,110	664,593	277	0.19	0.11	0.15
Range Metals Inc.	RGO	4,231,515	881,351	31	0.4	0.2	0.27
Mantis Minerals Corp.	MYN	2,074,640	175,299	71	0.125	0.05	0.05
Trevalli Resources Corp.	TV	2,062,262	1,312,825	141	0.68	0.6	0.63
RT Minerals Corp.	RTM	1,126,000	230,645	57	0.25	0.18	0.18
VisionSky Corporation	VKY	1,080,000	10,800	2	0.01	0.01	0.01
Continent Resources Inc.	CTT	1,057,500	679,310	111	0.7	0.57	0.6
Cancor Mines Inc.	KCR	978,846	16,197	16	0.025	0.01	0.02
PetroWorth Resources Inc.	PTW	898,550	147,249	42	0.18	0.14	0.17

Most Active by Value

Stock	Symbol	Volume	Value	Trds	High	Low	Close
Trevali Resources Corp.	TV	2,062,262	1,312,825	141	0.68	0.6	0.63
Range Metals Inc.	RGO	4,231,515	881,351	31	0.4	0.2	0.27
Continent Resources Inc.	CTT	1,057,500	679,310	111	0.7	0.57	0.6
Cougar Minerals Corp.	COU	4,268,110	664,593	277	0.19	0.11	0.15
MB Bldr X Jun 15/13 AF	BJF.DB	650,000	650,000	2			
MB Builder 5yr Fltg 1.00%	BKF.DB	508,600	507,595	4			
Veraz Petroleum Ltd.	VRZ	419,100	301,850	55	0.85	0.6	0.7
RT Minerals Corp.	RTM	1,126,000	230,645	57	0.25	0.18	0.18
Redzone Resources Ltd.	REZ	340,500	213,010	55	0.75	0.48	0.5
Worldwide Prmntl Mgmt Inc.	WRL	535,000	209,975	96	0.55	0.28	0.34

Financings Completed

Company	Symbol	Amount Raised	Date
Kokomo Enterprises Inc.	KKO	93,150	Sept. 3/09
Canadian International Minerals Inc.	CIN	310,250	Sept. 11/09
Golden Cross Resources Inc.	GOX	81,000	Sept. 16/09
ACFAW.com Inc.	ACW	50,000	Sept. 17/09
Burnstone Ventures Inc.	BVE	300,000	Sept. 29/09
Wedge Energy International Inc.	WEG	\$50,000	Aug. 5/09
Ona Power Corporation	OPO	\$1,549,995	Aug. 11/09
Golden Cross Resources Inc.	GOX	\$50,000	Aug. 12/09
RT Minerals Corp.	RTM	\$250,000	Aug. 13/09
Worldwide Promotional Management Inc.	WRL	\$550,000	Aug. 13/09
Cougar Minerals Corp. (IPO)	COU	\$1,284,500	Aug. 18/09
Far City Mining Limited	FCH	\$2,138,885	Aug. 20/09
HY Lake Gold Inc.	HYL	\$310,000	Aug. 24/09
Trevali Resources Corp.	TV	\$2,000,000	Aug. 25/09
Continent Resources Inc.	CTT	\$6,000,000	Aug. 27/09
Micromem Technologies Inc.	MRM	USD\$380,000	Aug. 28/09
RX Exploration Inc.	RXE	\$1,679,700	Jul. 2/09
Kokomo Enterprises Inc.	KKO	\$300,000	Jul. 3/09
Cuervo Resources Inc.	FE	\$1,135,400	Jul. 6/09
Redzone Resources Ltd.	REZ	\$2,000,100	Jul. 14/09
RX Exploration Inc.	RXE	\$783,000	Jul. 14/09
Colt Resources Inc.	GTP	\$367,300	Jul. 15/09
Valterra Resource Corporation	VTA	\$117,500	Jul. 20/09

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Pure Trading

Pure Trading began to see a long awaited rebound in both the absolute volume of shares, and in its market share of Canadian equity market trading in the month of September. Although the numbers in both categories are still modest, and below the record levels enjoyed in the spring of this year, we are confident that the anticipated arrival of new liquidity providers in Canada in the near future is going to have positive results for our customers.

Technology matters were front and centre for the month. A new version of the trading software was successfully released into production on September 25. In addition to addressing a number of housekeeping issues, the release has a number of benefits for our customers:

- Latency on the PL 2 feed, the service that many electronic market makers and smart order router vendors rely on to direct order flow to Pure Trading, has been significantly reduced.
- We have addressed the issue around iceberg fills: customers will now get one fill per order that interacts with both the hidden and visible portions of a booked iceberg order.
- An issue with the application of the passive/active tags on the orders resulting in a trade, which had been previously adjusted in our billing system, has been addressed in the trading system. Fill reports can now be used by our dealers to estimate net fees/rebates on a daily basis.

A long standing issue with the STAMP protocol came to light this month, with the realization that the "kill" message back to the originating dealer for the unfilled portion of an IOC or an unsuccessful FOK order was on the public portion of the broadcast feed and included on the Level 2 feed for the TSX, TSX-V and Pure Trading. The concern was expressed that with increasing use of the FOK/IOC order type (as a result of smart order routers seeking liquidity across multiple venues) an analysis of either the broadcast feed or Level 2 could reveal information about the originating dealer's trading intentions. In concert with our colleagues at the TSX, we have developed fixes to address the issue: the data is now encrypted on the broadcast feed and has been removed from the level 2 feeds. We have scheduled the implementation of these changes for October 5.

As we now enter the detailed planning cycle for the coming year, we are giving careful consideration to a number of enhancements to our service. Is there an order type, information product or other feature that we can offer to enhance your ability to better take advantage of Pure Trading's services? Let us know!

One other development of note over the last month has been the important growth of trading in preference shares on Pure. On a typical day, 30 to 40 of these issues are trading more than 25% of their national total on Pure. We understand from the dealers active in this niche that this number will grow; a number of Canadian companies have issued preferred shares in the last year to take advantage of low interest rates, and investor's interest in income producing securities. Dealers interested in preferred shares and convertible debentures should definitely take a look at the liquidity being projected on our platform.

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Pure Trading

For the month, the top 20 issues on Pure Trading were:

Name	Stock	Volume	MK Share
BOMBARDIER INC. CL B, SV	BBD.B	7,988,700	2.50%
FIRST METALS INC.	FMA	7,019,000	7.45%
HORIZONS BETAPRO NYMEX NAT GAS	HNU	6,944,955	0.68%
BREAKWATER RESOURCES LTD.	BWR	5,806,500	8.18%
TIOMIN RES J	TIO	4,409,000	18.39%
VICTORY NICKEL INC.	NI	4,230,000	19.89%
CONNACHER OIL & GAS LIMITED	CLL	4,059,400	3.58%
NUVO RESEARCH INC.	NRI	3,219,500	9.62%
ISHARES™ CDN LARGCAP 60 INDEX FUND	XIU	2,986,778	0.63%
EQUINOX MINERALS LIMITED	EQN	2,225,900	1.53%
NEW GOLD INC.	NGD	2,208,800	1.85%
LUNDIN MINING CORPORATION	LUN	1,997,500	1.29%
UTS ENERGY CORPORATION	UTS	1,791,000	1.81%
URANIUM ONE INC.	UUU	1,702,500	1.27%
VAALDIAM RESOURCES LTD.	VAA	1,624,000	16.19%
CENTAMIN EGYPT LIMITED	CEE	1,539,900	1.68%
NUINSCO RES J	NWI	1,473,000	18.07%
COMPTON PETROLEUM CORPORATION	CMT	1,402,300	1.40%
WESTERN CANADIAN COAL CORP	WTN	1,384,100	0.86%
OPTI CANADA INC.	OPC	1,351,400	0.96%

Finally, we would like to thank our colleagues at DundeeWealth Inc. for their recent investment in CNSX Markets announced on September 14. We look forward to working with them to continue to improve our service offering to all of our clients.

Press Release



TORONTO, September 14, 2009 – DundeeWealth Inc. (“DundeeWealth”) today announced that it has made a strategic investment in CNSX Markets Inc. (“CNSX Markets”).

CNSX Markets is a privately held Canadian company that operates two markets, The Canadian National Stock Exchange (“CNSX”) and Pure Trading. In operation since July 2003, CNSX is the only new stock exchange to be introduced in Canada in the last 70 years and has been enjoying strong growth in its listings business. In the last five months, 17 new listings have joined CNSX, many of which have migrated from the other Canadian exchanges.

“CNSX provides a valuable alternative to issuers and complements other corporate finance and trading initiatives in place in our Capital Markets division,” said DundeeWealth President and Chief Executive Officer David Goodman.

Cont. on page 10

CNSX Dealers

- ❖ Acker Finley Inc.
- ❖ Barclays Corporation Limited.
- ❖ BBS Securities Inc.
- ❖ Berkshire Securities
- ❖ Blackmont Capital Inc.
- ❖ Blackwatch Capital Corp.
- ❖ BMO Nesbitt Burns Inc.
- ❖ Bolder Investment Partners Ltd.
- ❖ Brant Securities Limited
- ❖ Brockhouse & Cooper
- ❖ Byron Securities Limited
- ❖ Caldwell Securities Ltd.
- ❖ CIBC World Markets Inc.
- ❖ Canaccord Capital Corporation
- ❖ Citigroup Global Markets Canada Inc.
- ❖ Clarus Securities
- ❖ Commission Direct Inc.
- ❖ Credit Suisse Securities
- ❖ D&D Securities Company
- ❖ Desjardins Securities
- ❖ Dundee Securities Corporation
- ❖ e3m Investments Inc.
- ❖ Edward Jones
- ❖ Fimat Canada Inc.
- ❖ First Energy Capital Corp.
- ❖ Gateway Securities Inc.
- ❖ Genuity Capital Markets
- ❖ Global Securities Corporation
- ❖ GMP Securities LP
- ❖ Goldman Sachs Canada Inc.
- ❖ Haywood Securities Inc.
- ❖ HSBC Securities (Canada) Inc.
- ❖ ITG Canada Corp.
- ❖ Independent Trading Group
- ❖ Infinium Capital Corp.
- ❖ Instinet Canada Ltd.
- ❖ Integral Wealth Securities Limited
- ❖ Interactive Brokers Canada Inc.
- ❖ International Advisory Services Group
- ❖ Jitney Group Inc.
- ❖ J.P. Morgan Securities Canada Inc.
- ❖ Jordan Capital Markets Inc.
- ❖ Jones, Gable & Company Limited
- ❖ Jones Trading Canada Inc.
- ❖ Leede Financial Markets Inc.
- ❖ Loewen Ondaatje McCutcheon Ltd.
- ❖ MF Global Canada Co.
- ❖ MGI Securities Inc
- ❖ MacDougall, MacDougall & MacTier Inc.
- ❖ Merrill Lynch Canada Inc.
- ❖ Morgan Stanley Canada Ltd.
- ❖ National Bank Financial
- ❖ Norstar Securities International Inc.
- ❖ Northern Securities Inc.
- ❖ Octagon Capital Corporation
- ❖ Odlum Brown Limited
- ❖ Orion Financial Corp.
- ❖ PI Financial Corp.
- ❖ Paradigm Capital Inc.
- ❖ Penson Financial Services Canada
- ❖ Peters & Co. Limited
- ❖ Pictet Canada LP
- ❖ Pollitt & Co. Inc.
- ❖ Qtrade Securities Inc.
- ❖ Questrade Inc.
- ❖ Raymond James Ltd.
- ❖ RBC Dominion Securities Inc.
- ❖ Research Capital Corporation
- ❖ Salman Partners Inc.
- ❖ Sandfire Securities Inc.
- ❖ Scotia Capital Inc.
- ❖ Scotia iTrade Corp.
- ❖ State Street Global Markets Canada Inc.
- ❖ Cormark Securities Inc.
- ❖ TD Securities Inc.
- ❖ Toll Cross Securities Inc.
- ❖ Tristone Capital
- ❖ UBS Securities Canada Inc.
- ❖ Union Securities Ltd.
- ❖ W.D. Latimer Co. Limited
- ❖ Wellington West Capital Markets Inc.
- ❖ Westwind Partners Inc.
- ❖ Wolverton Securities Ltd.

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Press Release Cont'd

DundeeWealth™ Makes a Strategic Investment in CNSX Markets

"The CNSX value proposition is clearly resonating within the issuer and advisory communities," said Ian Bandeen, Chief Executive Officer of CNSX Markets. "DundeeWealth's investment reflects the growing relationship with the Dundee group that began with the listing of Eurogas International, one of Dundee Corporation's subsidiary companies, on CNSX in April, 2009. The additional financial and strategic resources that DundeeWealth is delivering will allow us to leverage our strengthening position and facilitate the broader acceptance of an exceptional product".

Joanne Ferstman, Vice-Chair and Head of Capital Markets at DundeeWealth added, "As a strategic initiative, our investment recognizes both CNSX's streamlined regulatory model, which combines improved market integrity and its enhanced disclosure regime with a simplified listings process that saves both time and money, as well as its leading-edge electronic trading platform which can bring significant future prospects to its business. In our view, CNSX is the market of the future and we are delighted to be able to play a more significant role in its business development."

About DundeeWealth:

DundeeWealth is a Canadian owned, independent wealth management company that oversees \$62.5 billion in fee earning assets. It provides diversified wealth management and investment solutions including alternative and tax-advantaged products, capital markets and advisory services to financial advisors, institutions, corporations and foundations, and innovative wealth management through independent financial advisors across Canada. Its award winning investment brand, Dynamic Funds™, managed by Goldman & Company, Investment Counsel Ltd., is also available outside of Canada through distribution platforms in Europe and the United States. DundeeWealth is listed on the Toronto Stock Exchange (TSX: DW).

About CNSX Markets:

CNSX Markets is a privately held Canadian company that operates two distinct markets: The Canadian National Stock Exchange (CNSX) and Pure Trading, which provides a high-speed trading venue for stocks listed on Canadian stock exchanges. CNSX competes for listings and trading by offering lower listing fees and innovative continuous disclosure features designed to minimize regulatory costs while improving the quality of information available to investors. The CNSX model is ideally suited for the next generation of Canadian companies seeking to go public. With 120 securities listed, CNSX is a full service stock exchange that lists equity, debt, investment funds, structured products, and ETFs.

For more information on CNSX listing requirements, please contact the listings department at listings@cnsx.ca.

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